

CORPORATE RELATIONSHIP BANKING
GROUND FLOOR
PENTLAND HOUSE
8 LOCHSIDE AVENUE
EDINBURGH
EH12 9DJ

Tel: 01316582051

Date: 15th August 2008

Ref: 7759

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Iceland Foods Ltd
FAO Mr C Jones
Second Avenue
Deeside Industrial Park
Deeside
Clwyd CH5 2NW

Dear Sir/Madam

CONFIRMATION OF GUARANTEED FIXED DEPOSIT

We confirm we have today received from you the following deposit.

Account Number	121285 06084691
Amount of Deposit	£30000000.00
Effective Date of Deposit	15/08/2008
Repayment Date	17/11/2008
Interest Rate per Annum	6.0000%
Tax Status	Gross
Projected Interest at Maturity	£463561.64

This confirmation is merely an acknowledgement and does not constitute a document of title. It is not necessary to produce this confirmation to obtain repayment.

Yours faithfully,



MAJID JORJANI
MANAGER

Certified a true copy

J. Barrister and Company Secretary
14 July 2010