

CORPORATE RELATIONSHIP BANKING  
GROUND FLOOR  
PENTLAND HOUSE  
8 LOCHSIDE AVENUE  
EDINBURGH  
EH12 9DJ

Tel: 01316582051

Date: 14th July 2008

Ref: 7759

464  
Iceland Foods Limited  
FAO Mr C Jones  
Second Avenue  
Deeside Industrial Park  
Deeside  
Clwyd CH5 2NW

Dear Sir/Madam

**AUTOMATIC ROLLOVER OF GUARANTEED FIXED DEPOSIT**

We advise that your Guaranteed Fixed Deposit is due to mature on 25th July 2008

Account Number	121285 06079307
Deposit Term	3 Months
Amount of Deposit	£30000000.00
Amount of Interest earned on Maturity	£443531.51
Tax Status	Gross

Your deposit will automatically rollover for the same term as you have selected for your existing deposit and you will be sent confirmation of this together with details of the new rate that will apply to the deposit. If you do not wish an automatic rollover please contact your Relationship Manager the day before your deposit matures to provide written confirmation of your maturity instruction.

If you have already contacted us regarding the above please ignore this letter.

Yours faithfully,



MAJID JORJANI  
MANAGER

*£30,000,000*  
*Rolled 6 months 25/7/08-26/1/09*  
*6.25%*

*Certified a true copy*

*Ray Partridge and Company*  
*14 July 2010*